INVESTMENT REPORT

Blitzscaling Ventures Monthly Analysis of Top Firm Deals

Blitzscalable Companies Announcing
Investment Rounds in February



Feminine-forward



Twitter for India



An API to make any business carbon neutral.



Consumer Investing for Latin America



Marketplace for parts manufacturing

sorare

NFT Meets Fantasy
Sports

Kalshi

Platform to hedge against world events

February Deal Statistics

A typical month for deal volume but hardly typical for deals that could be blitzscalers. We normally see two-four, and this month there are seven.

A bumper crop!

Total Deals Announced	110	
Follow-On Investments	52	

Initial Investments 58

B2B 60

B2C 48

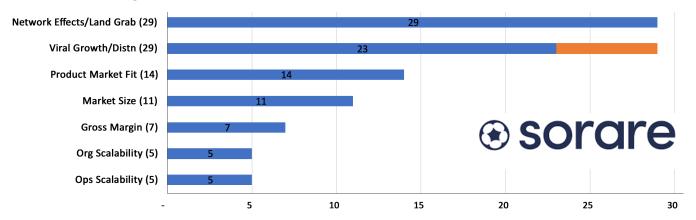
Possible Candidates 16

Added to our Watch list 7

Rounds over \$100M 19

Sorare- 94/100

Soarer is a global fantasy football game where players can buy, trade, and play with official digital cards



Round Size \$48 Million

Investment Series Series A

Noted Investors Benchmark & Accel

Location Paris, Ile-de-France, France, Europe

Total Raised \$59 Million

The winner of the this month's crop is Sorare, a company where you can buy an NFT card of a professional soccer player, and then use a stack of cards to play fantasy sports each week. They have exclusive licenses with many of the top teams, and will be using Benchmark's cash to lock up the rest we suspect.

Our view of NFTs: like most "collectables" the majority will be worthless. They are too easy to create out of thin air. But some will retain value, particularly if they reflect things of high value in real life. Sorare does this with their "digital player cards" that are also game tokens, which makes them a virtual good, a long-established item of value in the digital world. It's kinda brilliant.

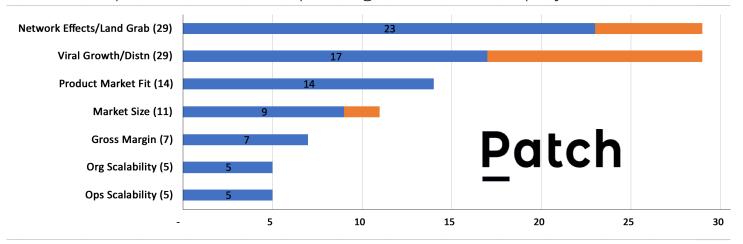
It is winner-take-most? Well, if you look at Draft Kings you would certainly say there is a very strong network effect. Also, deals with professional sports leagues are generally exclusive and expensive, so there are land grab elements here too. That is a 10/10 for winner takes most.

Viral growth? Not on the team side. But on the consumer side there could be some sharing and playing against friends. So a 9/10 for that.

That, however, is our only knock on the deal. The product market fit, market size, gross margins and scalability all peg the dial. From the outside this appears to be a killer company and a true Blitzscaler..

Patch Technologies - 81/100

Patch's carbon removal platform allows businesses to both calculate their carbon footprint and find corresponding carbon removal projects.



Round Size \$4.5 Million

Investment Series Seed

Noted Investors Andreessen Horowitz

Location San Francisco, California, USA

Total Raised \$4.5 Million

Blitzscaling critics say that winning a winner take most game is all about greed with no public good. Patch is one of many examples we can use to refute such criticism. Patch makes it trivially simple for any company to claim carbon neutrality with a simple API. Amazing right? Stripe, Twillio, huge winners abound that remove complexity from core product needs. So we love Patch.

Is it winner take most? Yes, but not perfectly We score it a 9/10. There is a platform network effect here, and a land grab as well, again similar to Twillio and Stripe. We call it a platform two sided market. Not as bullet-proof as a pure marketplace, but we anticipate near zero customer churn from competition for Patch.

For our other crucial metric, distribution, they do have to create relationships on the carbon side one by one. So that will take some time, but these are easy to find and not that numerous. On the enterprise side, there is a ton of pull fromt he market here, and we see short sales cycles if the pricing is reasonable. That will be an important diligence item for us.

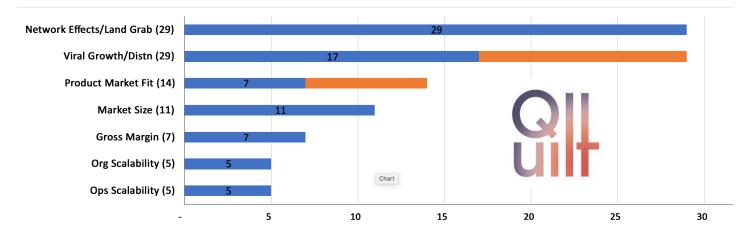
Product market fit looks great from the outside. Simplifying a very mysterious but crucial product featuer is just genius. Market size? Hard to say. We think it will be huge, but nobody has measured this market, and we are in the early stages of a shift to environmental sensitivity at the corporate level. So a 9/10 there.

All of the other factors get 10/10. We don't see any scaling issues here, and these are 100% gross margin products.

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Quilt- 82/100

Quilt is an audio social network that focuses on wellness and community for women.



Round Size \$3.5 Million

Investment Series Seed

Noted Investors Mayfield Fund

Location Los Angelos, California, USA

Total Raised \$8 Million

Quile began life as an in-person women's networking group, but the pandemic catalyzed a pivot into the virtual and the new Quilt feels a lot more interesting to us. Picture Clubhouse meets the Oprah show. Anyone can dig deep into issues that effect our everyday lives, whic means the content is relevant to us all. On Clubhouse you have to work hard to find the content that might hold your interest. With quilt, it's just a giant group hug.

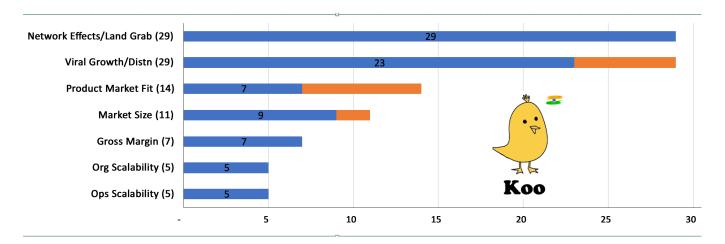
At least, that is what it could be. It isn't yet there. They are in the early days of making sure that you have a great experience the first minute you land there, which is the key to social network success. TikTok did this better than any other company, and just in the month we have been tracking them Quilt has taken big strides. So we are optimistic they are on the right track.

This is definitely a social network, and so has all the network effects that make it winner take most. Perhaps each language might have a different winner? We will see but that is why we say winner take "most" as it is almost never a single winner across all dimensions. So, a 10/10 for that score. For viral growth we will need some convincing. Live is tough. Static content is easily shared, live content is ephemeral. 8/10 on that vital metric. Product market fit is a seven, but as discussed we see potential for this to move much higher. We want to see better incentives to bring friends along, better targeted content for new users, and more scale and variety.

The market size, gross margins, and scalability are all 10/10 as it is for all social networks with brad appeal. Our score for now is 82, but with upside from there.

Koo App- 85/100

Koo is a microblogging app for India.



Round Size \$4 Million

Investment Series Series A

Noted Investors 3one4 Capital, Accel

Location Bangalore, Karnataka, India, Asia

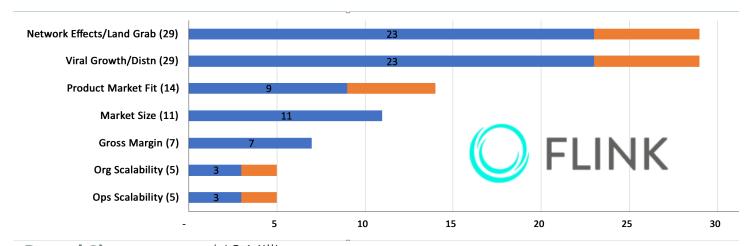
Total Raised \$8 Million

Koo is yet another example of Accel reaching across the ocean for opportunity. They seem to have embraced the global nature of digital transformation more than most firms. Koo is not hard to understand. It is the Twitter challenger in India. Now, with Twitter the winner in a winner-take-most game, shouldn't it be dead on arrival? The answer, of course, is that market forces are not at work here. Government forces are. The ruling party has decided Twitter is undesirable, and the chosen successor is Koo. It makes Koo hard to score though as the global established winner is Twitter. But Koo can win India, even if artificially given a boost by the government.

So, we give them a 10 in winner take most, but only a 9 in market size. They get a 10 in distribution as well, since the product is exceedingly viral. For product market fit, it has to fit the country, and our sources say it is still a bit klunky to use and the content is quite political so not for everyone. 7 for PMF. The rest of the scores get full marks. This is a proven scalable cloud service with a great business model.

Flink-80/100

Flink is Robinhood in Mexico.



Round Size \$12 Million

Investment Series Series A

Noted Investors Accel

Location Mexico City, Distrito Federal, Mexico

Total Raised \$13 Million

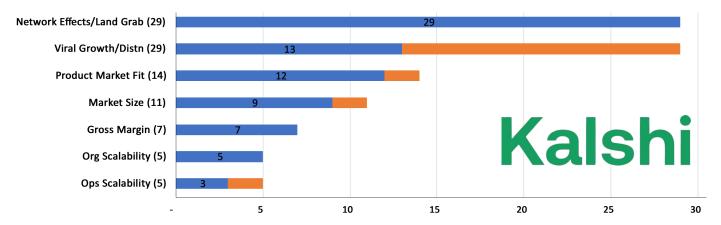
Flink is Robinhood for Mexico. Pretty simple concept. And they are gaining 6000 accounts daily. Already the largets brokerage service in mexico with massive scale in front of them. But is it a fast scaler or a Blitzscale? We argue the latter but with an unusual land grab argument. The fact is that most of this country has no stock broker, and once captured customers very rarely switch brokers because it is an enormous pain to do. So a 9/10 for that crucial element.

9/10 for distribution. They have strong referral marketing that is driving strong sign-ups. Product market fit? This is a population that has craved access to financial products but never been able to acquire them. Huge pent up demand meets a free, highly desirable service? We give 10/10 for that and the numbers support us. Mexico's large and growing middle class means the market size is a 10/10. Org and ops scalability, we can only give 8/10 there. Brokers need to talk to customers sometimes. And the back-end compliance and custody and execution and security are non-trivial.

Overall an 80 which is just over the hurdls for us to call it a blitzscaler.

Kalshi-80/100

Kalshi is a CFTC regulated exchange dedicated to trading contracts based on the anticipated outcome of economically significant events.



Round Size \$30 Million

Investment Series Series A

Noted Investors Sequoia Capital

Location New York, New York, USA

Total Raised \$30.1 Million

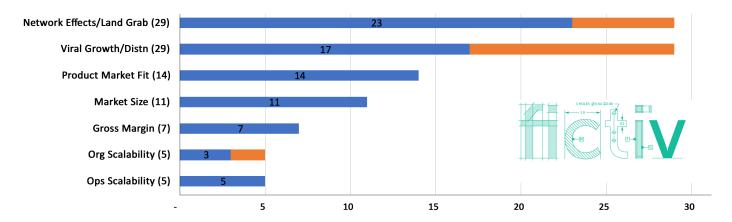
Kalshi lets people bet on things like "will greenhouse gas emissions increase this year?" or "Will natural gas production increase this month?" But it isn't just sports betting for geeks. It can be a powerful prediction tool, not to mention a hedge for companies where economic events can impact sales or costs.

We often talk about the NYSE as one of the original blitzscalers; a great example of enduring market leadership. Well, Kalshi has similar attributes. Betters always use the most liquid market. So, a 10/10 for winner take most. Viral growth? Not that we can see. Truth be told, a 7/10 is just a guess for this one. We don't really know who the customers are and why they bet. So a lot to learn here.

The remaining scores are all 10/10 as they are with all exchanges. These are highly scalable cloud services and the business model implies 100% gross margins.

Fictiv- 81/100

Fictiv is a digital manufacturing ecosystem for precision parts on-demand



Round Size \$35 Million

Investment Series Series D

Noted Investors Accel

Location San Francisco, California, USA

Total Raised \$92 Million

Fictiv is quite similar to Zetwerk. Founded in 2015, they help companies get parts and products built overseas, providing a tech-enabled front end to a network of vetted overseas manufacturers in China. 7 years in, they have caught the eye of Accel and Bill Gates who are now investors.

They get a 9/10 for winner take most. This has marketplace, but is a managed marketplace, so liquidity is more hidden since the buyers don't interface directly with the suppliers. Also, we doubt that the suppliers will be exclusive to Fictiv, but that warrants further research. For distribution, we gave a generous 8/10. This is an enterprise sale, with very few leveraged ways to gain customers that we can think of.

We love the product market fit here, not to mention market size which is absolutely monstrous. For scalability, we see a great deal of customer hand-holding here, which means people. And the company is HQ in SF, not India like Zetwerk, so the hand-holders will be a lot more expensive.

Overall we really like this one but need to learn a lot more from management. But if they are growing anywhere near as fast as Zetwerk we will likely be eager to invest.

Company	Round	Raise in USD	Description	Lead
Quilt	Seed	\$3,500,000	Quilt is a feminine-forward audio social network	Mayfield Fund
Koo App	Series A	\$4,000,000	Koo App operates as a microblogging app.	3one4 Capital (also Accel)
Patch Technologie	s Seed	\$4,500,000	Patch develops a carbon removal platform.	Andreessen Horowitz
Flink	Series A	\$12,000,000	Flink is a consumer trading platform that allows its users to save, spend, and invest their money.	Accel
Kalshi	Series A	\$30,000,000	Kalshi is a Commodity Futures Trading Commission (CFTC) regulated exchange dedicated to trading contracts based on the anticipated outcome of economically significant events.	Sequoia Capital
Fictiv	Series D	\$35,000,000	Fictiv is a Digital Manufacturing Ecosystem that delivers precision parts on-demand through its digital platform and global partner network.	40 North Ventures
Sorare	Series A	\$48,703,453	Sorare is a global fantasy football game where players can buy, trade, and play with official digital cards.	Benchmark
ProjectDiscovery	Seed	\$1,700,000	ProjectDiscovery is a remote-first open-source software company simplifying security operations for hackers and developers.	SignalFire
Aquarium	Seed	\$2,600,000	Aquarium is expertise in making machine learning accessible to its customers that helps to simplify their models by improving datasets.	Sequoia Capital
MutualMarkets	Seed	\$3,000,000	MutualMarkets is an AI powered marketing technology platform. Polygon provides tele-assessments and support for	Bessemer Venture Partners, Greycroft
Polygon	Seed	\$3,000,000	learning differences.	Spark Capital
Tillit	Seed	\$3,032,751	Tillit is a fintech startup that is building something akin to buy now, pay later for B2B purchases.	Sequoia Capital
Carefull	Seed	\$3,200,000	Organize and protect your loved one's finances.	Bessemer Venture Partners
NEWNESS	Seed	\$3,500,000	NEWNESS is the livestreaming platform built specifically for the beauty community.	Sequoia Capital
Goody	Seed	\$4,000,000	Goody makes sending gifts as easy as sending a text.	
Coody	CCCU	φ4,000,000	Reduct is an Al-powered cloud video platform that aims	
Reduct	Seed	\$4,000,000	to allow for richer human communication.	Greylock, South Park Commons
DFX Finance	Seed	\$5,000,000	DFX Finance is a new decentralized finance exchange protocol optimized for non-U.S. dollar stable coins.	Polychain, True Ventures
Alloy Automation	Seed	\$5,000,000	Alloy is a no-code tool for creating automated workflows	Abstract Ventures, Bain Capital Ventures
Rightfoot	Seed	\$5,000,000	Rightfoot partners with employers to lift employees out of student debt, creating a healthier workforce.	Bain Capital Ventures
Balance	Seed	\$5,500.000	A digital payments platform designed to make the B2B online purchasing experience delightful & friction-free, for buyers and vendors alike.	
Kargo	Seed		Kargo offers a smart loading dock to make operations intuitive and responsive using computer vision.	Founders Fund
Charles	Venture - Series		Charles develops software that helps companies integrate their existing e-commerce and chatbot tools into one interface.	
		Ţ 1,00 2 ,010	Stytch improves security and user experience with	
Stytch	Seed	\$6,250,000	passwordless authentication.	Benchmark

Company	Round	Raise in USD	Description	Lead
Bold	Seed	\$7,000,000	Empowering exercise programs designed just for you, so you can chase the life you want at any age.	Andreessen Horowitz
nextmv	Series A	\$8,000,000	nextmv is an end to end decision automation platform that provides developers with the building blocks to create and test models	FirstMark
January	Venture - Series	\$8,800,000	January is a mobile app that combines AI with science to provide personalized health insights and recommendations.	
Beam	Series A	\$9,500,000	Beam is a software startup that collects their thoughts and experience through the Internet.	Pace Capital
StorageOS	Series B	\$10,000,000	StorageOS is a cloud native, software-defined, persistent storage for Kubernetes solution.	Downing Ventures
WorkStep	Series A	\$10,500,000	WorkStep helps industrial companies hire and retain their hourly workforce.	FirstMark
Sunroom Rentals	Series A	\$11,000,000	Find, tour & apply for any apartment or home	Gigafund
Nerd Street Gamers	Venture - Series	\$11,500,000	Nerd Street Gamers (NSG) is a national network of esports facilities and events dedicated to powering competitive opportunities for gamers.	Founders Fund
SmartHop	Series A		SmartHop is a business-in-a-box platform that empowers small trucking companies and owner-operators to earn more while doing less.	Union Square Ventures
Waitwhile	Series A	\$12,000,000	Waitwhile is the fastest growing queue management platform, built to eliminate wait times. Trusted by 10k+businesses incl. IKEA & Lululemon	CRV
vFunction	Seed	\$12,200,000	VFunction allows enterprises to tackle application modernization and accelerate digital transformation.	Engineering Capital, Shasta Ventures, Zeev Ventures
Titan	Series A	\$12,500,000	Titan is the operating system for active investment management, powering high-quality investment products and experiences for retail investors.	General Catalyst
Garner Health	Series A		Garner Health is a provider of healthcare services used to help employers give their employees a better healthcare experience.	Founders Fund
Platform9	Series D	\$12,500,000	Platform9 delivers a SaaS-managed hybrid cloud solution that turns existing infrastructure into a cloud.	WRVI Capital
Zomentum	Series A		Zomentum develops products and services that enable MSPs to deliver better IT value.	Accel, Elevation Capital
Scratchpad	Series A	\$13,000,000	Scratchpad is an all-in-one sales efficiency toolkit that allows users to consolidate and streamline the different aspects of sales.	Craft Ventures
Powder	Series A		Building the Camera of the Metaverse ,Äì 1.5m downloads in 10 months ,Äì \$14m Series A ,Äì Hiring	Serena
Plume	Series A	\$14,000,000	Plume is a health tech company for the transgender	Craft Ventures
Casana	Series A	\$14,000,000	Heart Health Intelligence creates grade heart health monitoring while bypassing the need for patient	General Catalyst, Outsiders Fund
Zolve	Seed		Zolve provides financial assistance to the immigrants which helps them to be financially free.	Accel, Lightspeed India Partne

Company	Round	Raise in USD	Description	Lead
Oribi	Series B	\$15,500,000	Oribi Analytics gives you the actionable insights you need to make solid, data-driven marketing decisions,Äîno coding required.	Ibex Investors
Census	Series A	\$16,000,000	Census is a data automation platform that synchronizes customer's data warehouses with business systems and tools.	Sequoia Capital
Commsor	Series A	\$16,000,000	Commsor is your community control center ,Äì powerful analytics, automations, and engagement tools for world-class community management.	Felicis Ventures, Seven Seven Six
Rows	Series B	\$16,000,000	Rows is a platform that allows users to create applications using only spreadsheet skills.	Lakestar
SplashLearn	Series C	\$18,000,000	SplashLearn is an EdTech startup company providing game-based math and reading courses to students in pre-kindergarten to grade five.	Owl Ventures
Rocket.Chat	Series A	\$19,000,000	Rocket.Chat is a platform that improves internal and external communication within a controlled and secure environment.	Greycroft, Monashees, New Enterprise Associates, Valor Capital Group
EquityBee	Series A	\$20,000,000	EquityBee helps startup employees get capital to exercise their stock options before they expire by linking them to investors.	Group 11
Promise	Series A	\$20,000,000	PromisePay provides a modern payment processing platform built for utilities and government agencies.	Kapor Capital, XYZ Venture Capital
<u> WireWheel.io</u>	Series B	\$20,000,000	WireWheel.io is a software company that revolutionizes data privacy and protection as-a-service for companies.	ForgePoint Capital
Celo	Venture - Series	\$20,000,000	Celo is an open platform that makes financial tools accessible to anyone with a mobile phone.	
Narmi	Series A	\$20,400,000	Narmi is a provider of mobile and online banking to regional and community financial institutions.	New Enterprise Associates
			Reforge offers selective growth-focused programs for experienced professionals in marketing, product, data,	
Reforge Nobl9	Series A		and engineering. Nobl9 Service Level Objective platform connects your reliability metrics to business goals via a modern engineering workflow.	Andreessen Horowitz Battery Ventures
Infinitus Systems	Series A	\$21,400,000	Infinitus is a startup company that develops voice robotic process automation tools for the health care	Coatue, Kleiner Perkins
Hubilo	Series A	\$23,500,000	Hubilo is a virtual and hybrid events platform that utilizes a range of insights to track attendee engagement & other event-related data.	Balderton Capital, Lightspeed Venture Partners
FOLX Health	Series A	\$25,000,000	FOLX Health provides digital health care services designed for the LGBTQIA+ community.	Bessemer Venture Partners
Monte Carlo	Series B	\$25,000,000	Monte Carlo is a digital data reliability platform designed to monitor and offer alert for missing or inaccurate data.	GGV Capital, Redpoint
EarnUp	Series B	\$25,000,000	EarnUp is an intelligent loan payment automation.	Bain Capital Ventures
Burrow	Series C	\$25,000,000	Burrow specializes in selling various luxury furniture	Parkway Venture Capital
Armorblox	Series B	\$30,000,000	Armorblox uses deep learning and natural language technologies to protect enterprise communications.	Next47
Dandelion Energy	Series B	\$30,000,000	Dandelion Energy is an independent company that offers geothermal heating and cooling installations.	Breakthrough Energy Ventures
Maisonette	Series B	\$30,000,000	Maisonette is a children,Äôs clothing and lifestyle e-commerce site.	G Squared
Symbio Robotics	Venture - Series	\$30,000,000	Symbio Robotics is developing robotic systems and software for advanced manufacturing.	ACME Capital

Company	Round	Raise in USD	Description	Lead
Circulo Health	Series A	000 000	Circulo Health is a Medicaid insurance company of the future, providing tech-enabled care to the sickest and poorest populations.	Drive Capital
Valon Technologies			A modern, secure, and homeowner-first approach to homeownership.	Andreessen Horowitz
Dream Games	Series A	\$50,000,000	Dream Games is a mobile gaming company based in	Index Ventures
Emotive	Series B		Emotive is a conversational texting platform for eCommerce brands, enabling two way text message communication at scale.	CRV
Ally.io	Series C	\$50,000,000	Ally.io is a strategic goal-planning and execution management software.	Greenoaks Capital
Madison Reed	Venture - Series	\$52,000,000	Madison Reed is a beauty company revolutionizing the way women color their hair.	True Ventures
Brightwheel	Series C	\$55,000,000	Brightwheel is the first all-in-one software platform for preschools and childcare providers.	Addition
PerimeterX	Series D	\$57,000,000	PerimeterX offers a web security service, protecting web sites from modern security threats.	AllianceBernstein
Sentry	Series D	\$60,000,000	Sentry is a developer of an application monitoring platform that helps developers monitor apps in real time to catch bugs early.	Accel, Bond, New Enterprise Associates
Monzo	Series G	\$68,728,238	Monzo is a digital-only bank platform and marketplace that allows customers to access a range of products and services.	
Aviatrix Svstems	Series D	\$75.000.000	Aviatrix is a multi-cloud network platform that provides security and operational visibility.	General Catalyst
Symbio Robotics	Venture - Series	\$30,000,000	Symbio Robotics is developing robotic systems and software for advanced manufacturing.	ACME Capital
Stori Card	Series B	\$32,500,000	Stori Card provides inclusive financial services in Latin America, powered by innovative technology.	Lightspeed Venture Partners
Vivun	Series B	\$35,000,000	Vivun offers an Al-powered software for PreSales, designed to transform how B2B technology companies go to market.	Menlo Ventures
Mighty Buildings	Series B		Mighty Buildings is a developer of 3D printing technology and automation platform that makes housing more affordable for customers.	Khosla Ventures, Zeno Ventures
MediBuddy	Series B		MediBuddy is a digital healthcare platform for inpatient hospitalization, outpatient services, and corporate	InvAscent
Electric	Series C		Electric is an information technology company that helps businesses manage their IT security, support, and	Greenspring Associates
Labelbox	Series C	\$40,000,000	Labelbox is a collaborative data training platform that creates and manages labeled data for machine learning	B Capital Group
Codecademy	Series D	\$40,000,000	Codecademy provides an online learning platform that	Owl Ventures
Fabric	Series A	\$43,000,000	Fabric is a headless commerce platform helping direct-to-consumer and B2B brands utilize an eCommerce platform designed for their needs.	Norwest Venture Partners
Shippo	Series D	\$45,000,000	Shippo is a shipping platform that helps e-commerce companies manage their shipping operations more seamlessly.	D1 Capital Partners
Redox	Series D	\$45,000,000	Redox is the modern API for healthcare.	Adams Street Partners

Company	Round	Raise in USD	Description	Lead
Skydio	Series D	\$170,000,000	Skydio uses artificial intelligence to create flying drones that are used by consumer, enterprise, and government customers	Andreessen Horowitz
onyalo	COMOS B	\$110,000,000	Nexthink allows enterprises to create highly productive digital workplaces for their employees by delivering	7 Undiscosos Tiolo Will
Nexthink	Series D	\$180,162,375	optimal end-user experience.	Permira
Wallapop	Series G	\$191,161,053	Wallapop is a hyper-local mobile marketplace for buying and selling secondhand goods.	Korelya Capital
Plus.ai	Series B	\$200,000,000	Plus develops self-driving trucks to enable large-scale commercialization of autonomous transport.	CPE Capital, Guotai Junan International, Hedosophia, Wanxiang International Investment
			Public is the investing social network where members	
Public.com	Series D	\$220,000,000	can own fractional shares of stocks and ETFs. Reddit is an online platform that enables users to	
			submit links, create content, and have discussions	
Reddit	Series E	\$367,949,748	about the topics of their interest.	Vy Capital
Miaoshou Doctor	Series E	\$466,178,732	Miaoshou Doctor is a health care platform that provides communication services between doctors and patients.	Sequoia Capital, Tencent Holdings
UiPath	Series F	\$750,000,000	UiPath is a software company developing robotic process automation and artificial intelligence software.	Alkeon Capital, Coatue
Databricks	Series G	\$1,000,000,000	Databricks is a data-and-Al company that interacts with corporate information stored in the public cloud.	Franklin Templeton Investments
Robinhood	Convertible Note	\$2,400,000,000	Robinhood is a stock brokerage that allows customers to buy and sell stocks, options, ETFs, and cryptocurrencies with zero commission.	Ribbit Capital
Mem Labs	Seed		Mem Labs is building an operating system for the future of work	Andreessen Horowitz
Anchorage	Series C	\$80,000,000	Anchorage is the premier digital asset platform for institutions.	GIC
Built Technologies	Series C	\$88,000,000	Built Technologies is an enterprise technology company that provides cloud-based construction lending software.	Addition
Infra.Market	Series C	\$100,000,000	Infra.Market is an online procurement marketplace for every category of materials and products needed for building projects.	Tiger Global Management
Newsela	Series D		Newsela is an Ed-tech startup that takes content from trusted providers and turns it into learning materials.	Franklin Templeton Investments
Good Eggs	Series D		Good Eggs is an online grocer and meal kit delivery service with a mission to reinvent the food system, for good.	Glade Brook Capital Partners
Kong	Series D	\$100,000,000	Kong is a SaaS company offering the industry-leading service connectivity platform designed for modern	Tiger Global Management
Matillion	Series D	\$100,308,116	Matillion is an integration platform for cloud data	Lightspeed Venture Partners
Divvy	Series C		Divvy Homes is a tech-enabled real estate platform that facilitates rent-to-own home purchases.	Tiger Global Management
Zetwerk	Series D		Zetwerk operates a business-to-business marketplace for manufacturing items.	Greenoaks Capital, Lightspeed Venture Partners
Blockchain.com	Venture - Series		Blockchain.com is a platform that offers ways to buy, hold and use cryptocurrency.	
BetterUp	Series D		BetterUp is a mobile-based leadership development platform used by Fortune 500 companies.	ICONIQ Growth
Standard Cognition	Series C	\$150,000,000	Standard Cognition provides an autonomous checkout tool that can be installed into retailers, Åô existing stores.	SoftBank Vision Fund